OPTIMUM
Global Asset Management

Factsheet

As of September 30, 2026

Global fossil fuel free equity

Investment objectives

The objective of the Optimum Global fossil fuel free equity strategy is to achieve capital appreciation over a medium to long-term horizon and generate an average annual return of **1.50% above** the benchmark over 4-year moving periods (before management fees).

The portfolio is comprised of high-quality global companies in North America and Europe.

The manager looks for securities with excellent profitability, low debt levels and strong cash flows.

Inception date	July 1991
Vehicles offered	• Segregated securities • Mutual funds
Assets under management*	$326.56 M$
Benchmark	MSCI World ex Fossil Fuels (CAD)
Income distribution	Quarterly
Optimum fund code	• **Series O: OPI120O** • **Series F: OPI1200F (Fundserv)**
Auditor	Ernst & Young
Depositary	RBC Investor Services

*Assets under management for the Optimum Global fossil fuel free equity strategy.

Why invest?

- Long-term capital growth
- Prudent management approach that promotes preservation of capital in down markets
- Active management of factor, country and security selection
- Disciplined investment process combining rigorous fundamental screening, dynamic momentum analysis, and active risk management
- Stable, experienced management team

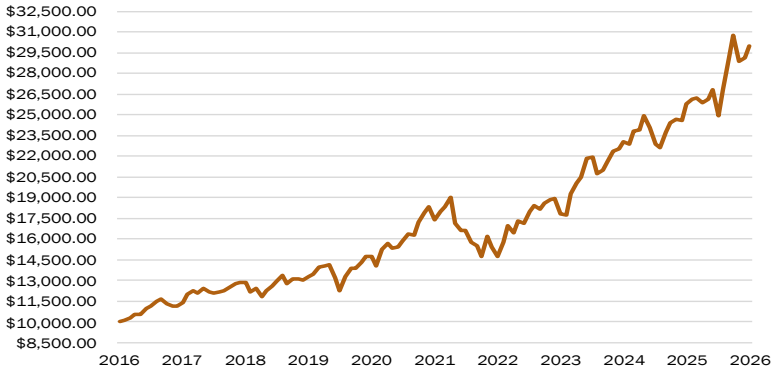
Risk rating

Low	Low to medium	Medium	Medium to high	High

Optimum Asset Management considers the volatility of the Global fossil fuel free equity strategy to be medium to high.

This level is based on the variation in returns from one year to the next. It does not indicate future volatility and may change over time. A low level of risk may see its value decrease.

Growth of $10,000 since September 2016



- **Best quarter**

  4th quarter 1998: 23.22%

- **Worst quarter**

  3rd quarter 2002: -15.91%

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PRI Principles for Responsible Investment

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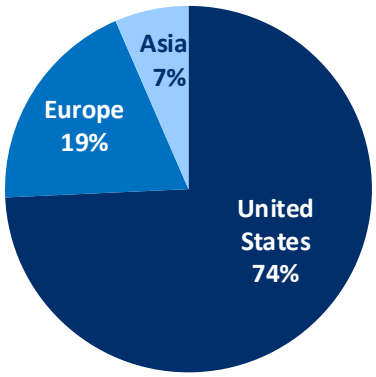
Strategy performance

Annualized returns (%)	1 year	2 years	3 years	4 years	5 years	10 years	Since inception†
Portfolio	16.09	14.03	19.00	19.43	11.45	11.60	8.64
MSCI World ex Fossil Fuels (CAD)††	17.06	19.21	23.43	22.56	14.49	13.69	9.30
Value added	-0.96	-5.17	-4.42	-3.13	-3.03	-2.09	-0.65

Per period (%)	3 months	YTD	2025	2024	2023	2022	2021	2020
Portfolio	-2.47	15.78	8.47	19.00	22.21	-13.80	21.65	11.64
MSCI World ex Fossil Fuels (CAD)††	1.60	15.18	15.61	29.94	20.47	-12.19	20.78	13.87
Value added	-4.08	0.59	-7.15	-10.94	1.75	-1.61	0.87	-2.23

† Inception date: July 1991. The Optimum Global fossil fuel free equity strategy performance is shown in Canadian dollars, before management fees and is annualized for all periods over one year. This information is presented for information purposes only. Please read the legal notices at the end of this document.
††The benchmark data presented above result from a combination of two indices: the MSCI World Net (CAD) Index was used until September 30, 2024; the MSCI World ex Fossil Fuels (CAD) Index is used since October 1, 2024.

Geographic allocation*



Top 10 holdings*

	%
OPTIMUM ACTIONS – EUR	7.96
NVIDIA CORPORATION – USD	6.41
APPLE INC. – USD	6.32
ALPHABET INC-CL A – USD	5.40
MICROSOFT CORPORATION – USD	4.50
META PLATFORMS INC. – USD	3.34
AMAZON.COM INC – USD	2.85
ELI LILLY & CO – USD	2.61
MICRON TECHNOLOGY INC – USD	2.15
TAIWAN SEMICONDUCTOR SP ADR – USD	2.09

Risk-return analysis*

	Portfolio	Benchmark
Standard deviation	14.58%	12.12%
Beta	1.11	1.00
Sharpe ratio	0.65	0.98
Tracking error	5.7%	-
Information ratio	-0.43	-
Bull market capture	107%	-
Bear market capture	125%	-
Bull batting average	55%	-
Bear batting average	36%	-

Characteristics*

	Portfolio
Median market cap (B$)	224.95
Number of holdings	75
ROE – 5-year average	42.17%
Price/earnings	16.36
Revenue growth – 5 years	18.41%
Dividend yield	1.10%
Net debt/EBITDA	-0.13
Carbon footprint (intensity. Mt)	62.10

* Data for the Optimum Global fossil fuel free equity fund since December 2008.

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Who we are

Optimum Asset Management is an asset management firm that serves institutional and private clients. The firm is held by Optimum Financial Group, a private Canadian group with an international presence and over 700 employees across Canada, the United States and France.

Our creativity and market knowledge allow us to develop diversified strategies based on reliable quantitative and fundamental research, as well as modern technologies. Our portfolio management services are founded on extensive experience that guarantees consistent quality. Our GARP (growth at a reasonable price) approach enables us to offer sophisticated investment strategies with a focus on capital preservation and risk management.

Contact

info@optimumgam.ca

optimumgam.ca

514 288-7545

425, de Maisonneuve Blvd. West
Suite 1620
Montréal (Québec) H3A 3G5

Fund notice and price

Investments in the **Optimum Funds** are represented by trust units of the Optimum Funds (the “units"). The Optimum Funds each offer a class of units that can be split into an unlimited number of series of units, the terms of which are determined by the manager. The number of shares in each series is unlimited. The Optimum Funds offer on an ongoing basis, pursuant to this fact sheet and pursuant to prospectus exemptions under the Securities Act (Quebec), the following two series of units to "accredited investors" resident in the Province of Quebec:

Series O Units: The units will be offered at the net asset value per series unit which is calculated on the applicable valuation day. For each Optimum Fund, the term "valuation day" means each business day (individually, an "Optimum Fund valuation day"). Fractional shares of up to three decimal places will be issued.

Series F Units: Series units are offered pursuant to an offering memorandum to accredited investors who subscribe for these units under a fee-based service program and who pay their advisor/dealer directly a fee based on the asset value. No sales commission or service commission is payable when an investor purchases or redeems Series F Units.

Investors who wish to make an initial subscription for units of one or more of the Optimum Funds may do so by submitting a subscription application via Fundserv through their brokers or other persons authorized by applicable securities legislation.

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Legal notices

The performance is shown in Canadian dollars, before management fees and is annualized for all periods over one year.

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The index used in the present document is a widely recognized benchmark used to measure investment performance for its respective asset class and was chosen based on its degree of comparability and similarity with the investment strategy presented.

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