

# Underwriting Corner

Newsletter | Spring 2023

**Congratulations to Jill and Lisa on their well-deserved promotions!**



**Jill Thompson**  
Assistant Vice President,  
Underwriting

- › Underwriting for 25+ years, specializing in Brokerage, Rules, Final Expense and Application Writing. Underwriting management for 15+ years and Optimum for 12 years.
- › Currently planning two-week trip to Scotland



**Lisa Burger**  
Technical Underwriting  
Director

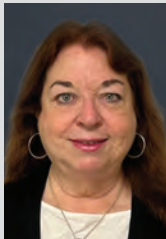
- › Underwriting for 30 years, specializing in substandard risks and has been a director at several large carriers, as well as Chief Underwriter before joining Optimum Re 2 years ago.
- › (Fun fact) She enjoys boating, planning her youngest son's wedding, and looking forward to relaxing in the sun whenever time permits.

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## Meet new underwriters



### Carolyn Susor

- 30+ years in Direct carrier underwriting with captive agents & brokerages.
- Fun Fact(s): ask me about my college degree in Piano Performance & my experience in the wine industry!



### La'Tia Tillman

- Eight years of underwriting experience. Prior to Optimum experience had been with direct carriers and brokerage
- Fun fact: Ask her about her love for food because she's a foodie

## Coming soon to a conference near you

### Jean-Marc Fix

CIU, June 5<sup>th</sup> — “Melanoma: What’s new under the sun.”

### Anastasia Jaegerman and Jean-Marc Fix

Attending CIU, June 5-6 in Montreal.

### Jean-Marc Fix and Dave Barrett

SOA Underwriting Innovations Symposium, July 16-18.

### Jill Thompson

Fraternal Seminars with UW, Claims, BD, and Treaties in July visiting TX, IL, and PA.

## Optimum Life Reinsurances' Annual Underwriting Seminar is getting a make-over!

We will be hosting a ½ day webinar on **October 12<sup>th</sup>, 2023**, as a transition, topics, and presentations to be announced shortly. Full Underwriting seminar will take place **Spring 2024 (March 10-12)! Mark your calendars!!**



## R&D Highlights and Education

Optimum Manual Updates

- *Melanoma*
- *Atypical Mole Syndrome*
- Check out infographic for *Ischemic and Hemorrhagic Stroke*



## Your ORIC Underwriting Team



**Anastasia Jaegerman**, FLMI, ACS, AALU  
Vice President, Underwriting and Chief Underwriter  
Dallas, TX  
Telephone: 972 813-0957  
[anastasia.jaegerman@optimumre.com](mailto:anastasia.jaegerman@optimumre.com)



**Minas Joannides**, MD, FLMI, CLU, ChFC, DBIM  
Chief Medical Director  
New York City, New York  
Telephone: 972 813-1007  
[minas.joannides@optimumre.com](mailto:minas.joannides@optimumre.com)



**Jill Thompson**, FLMI, AALU, ACS, HIA  
Assistant Vice President,  
Underwriting  
Dallas, TX  
Telephone: 972 813-0960  
[jill.thompson@optimumre.com](mailto:jill.thompson@optimumre.com)



**Lisa Burger**, CLU, FALU, FLMI, ARA  
Technical Underwriting Director  
Columbus, OH  
Telephone: 972 813-0609  
[lisa.burger@optimumre.com](mailto:lisa.burger@optimumre.com)



**Kevin Cheng**  
Senior Underwriting Advisor  
Houston, TX  
Telephone: 972 813-0983  
[kevin.cheng@optimumre.com](mailto:kevin.cheng@optimumre.com)



**Richard Camiré**, FALU, FLMI, ACS, ARA  
Senior Underwriting Advisor  
Toronto, Ontario  
Telephone: 972 813-0996  
[richard.camire@optimumre.com](mailto:richard.camire@optimumre.com)



**Carolyn Susor**  
Senior Underwriting Advisor  
Scottsdale, AZ  
Telephone: 972 813-1020  
[carolyn.susor@optimumre.com](mailto:carolyn.susor@optimumre.com)



**La'Tia Tillman**  
Senior Underwriter  
Atlanta, GA  
Telephone: 972 813-1003  
[latia.tillman@optimumre.com](mailto:latia.tillman@optimumre.com)



**Mike Greer**  
Underwriting Consultant  
Dallas, TX  
Telephone: 972 813-0961  
[mike.greer@optimumre.com](mailto:mike.greer@optimumre.com)



**Wanda Hicks**, CLU, FALU, FLMI, FLHC, ACS  
Underwriting Consultant  
Montgomery, AL  
Telephone: 972 813-0998  
[wanda.hicks@optimumre.com](mailto:wanda.hicks@optimumre.com)



**Beatrice Mendoza**  
Manager - Underwriting Support  
Dallas, TX  
Telephone: 972 813-0964  
[beatrice.mendoza@optimumre.com](mailto:beatrice.mendoza@optimumre.com)



**Tressa Franklin**  
Senior Underwriting  
Support Administrator  
Texarkana, TX  
Telephone: 972 813-0958  
[tressa.franklin@optimumre.com](mailto:tressa.franklin@optimumre.com)

### Submission / Contact Instructions:

1. Contact the underwriter directly for any questions regarding underwriting decisions.
2. Do not send underwriting evidence to underwriters. Instead send evidence to: [oric.uw@optimumre.com](mailto:oric.uw@optimumre.com).
3. Submit status questions and concerns with document transmission to [oric.uw@optimumre.com](mailto:oric.uw@optimumre.com) or call one of the Underwriting support staff.

### OPTIMUM RE INSURANCE COMPANY

1345 River Bend Drive, Suite 100  
Dallas, TX 75247, U.S.A.

+1 214 528-2020

+1 214 528-2777

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