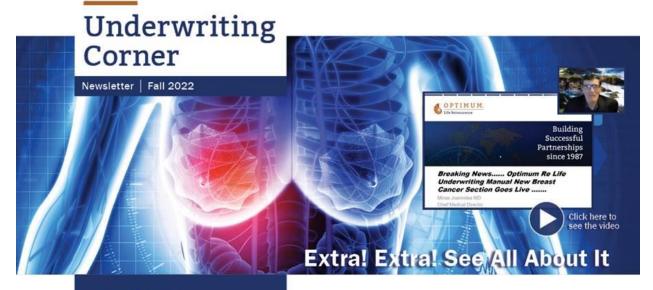


Building successful partnerships



In this issue

- · Meet our new team members
- Coming soon to a conference near you
- Optimum Re's Fall 2022 Seminar Live and in-person
- R&D Highlights and Education
- Your ORIC team

Optimum Life Reinsurance is proud to announce our newest breast cancer update:

- Cutting edge mortality in line with AJCC 8th edition staging
- Easy to follow with targeted ratings based on multiple risk factors
- · Educational for underwriters of all levels

Meet our new team members



Todd York

- Todd has 20 years of underwriting experience with direct carriers and brokerage
- Fun fact: Ask him about his Harley and time as a deputy sheriff in Georgia



Wanda Hicks

- Wanda has 30+ years of experience in all facets of the underwriting process from large case production of substandard business, management, and research and development
- Fun Fact: Ask her about Alabama football

Coming soon to a conference near you

Anastasia Jaegerman, Chief Underwriter

TWUC, Oct. 2022 in Grapevine, TX — presenting on *Critical Ilness*ALU Webinar, Oct. 2022 virtual — presenting on *Marijuana and drugs of abuse*

Dr. Minas Joannides, Chief Medical Director

ORIC Webinar, Sept. 2022 virtual - presenting on Understanding Juvenile Underwriting

Other conferences we're attending

MUC, Sept. 2022: Dave Barrett and Lisa Burger

Insuretech, Sept. 2022: Dave Barrett

TWUC, Oct. 2022: Jill Thompson, Anastasia Jaegerman, Kevin Cheng, Todd York

Optimum Life Reinsurance's Fall 2022 Seminar live and in-person

Plan on attending the **Optimum Re Underwriting Seminar** in Dallas on November 6-8, 2022 You may register by clicking here.

Topics include:

- · Prognostic Factors Following Acute Coronary Events Charlotte A. Lee, M.D., P.A., Medical Consultant
- · Underwriting Hepatitis B Prajakt Mahajan, M.D., Medical Director at Principal
- Chronic Inflammation and Underwriting the First under the Skin Daniel Zamarripa, M.D., Chief Medical Director at AIG
- The EHR Landscape by Georgetta Bolleter, Director-Account Management & Sales and Carolyn McAvinn, Director-Underwriting Innovation from MIB
- Optimum Re's New Approach to Underwriting Breast Cancer Minas Joannides, M.D. Chief Medical Director at Optimum Life Reinsurance
- HIV Update Anastasia Jaegerman, VP & Chief Underwriter and Jill Thompson, Underwriting Director at Optimum Life Reinsurance

R&D Highlights and Education

Optimum Manual Updates

- Updates to sections including Breast Cancer video, Driving and Hepatitis C
- · New sections including White Matter Ischemic Changes and Gastrointestinal Stromal Tumor (GIST)
- · Many more updates... see Optimum manual for all changes.





Your ORIC Underwriting Team



Anastasia Jaegerman, FLMI, ACS, AALU Vice President, Underwriting and Chief Underwriter Ft. Worth, TX Telephone: 972 813-0957 anastasia jaegerman@optimumre.com



Minas Joannides, MD, FLMI, CLU, ChFC, DBIM Dave Barrett, FALU, FLMI Chief Medical Director Assistant Vice Presiden New York City, New York Telephone: 972 813-1007 minas.joannides@optimumre.com



Assistant Vice President, Underwriting and Chief Underwriter Associate Columbus, 0H Telephone: 972 813-0997 dave.barrett@optimumre.com



Jill Thompson, FLMI, AALU, ACS, HIA **Underwriting Director** Dallas, TX Telephone: 972 813-0960 jill.thompson@optimumre.com



Kevin Cheng Senior Underwriting Advisor Houston, TX Telephone: 972 813-0983



Lisa Burger, CLU, FALU, FLMI, ARA Senior Underwriting Advisor Columbus, OH Telephone: 972 813-0609 lisa.burger@optimumre.com



Richard Camiré, FALU, FLMI, ACS, ARA Senior Underwriting Advisor Toronto, Ontario Telephone: 972 813-0996



Todd York Senior Underwriter Dallas, TX Telephone: 972 813-1012 todd.york@optimumre.com



Mike Green Underwriting Consultant Dallas, TX Telephone: 972 813-0961 mike greer@optimumre.com



Wanda Hicks, CLU, FALU, FLMI, FLHC, ACS Underwriting Consultant Montgomery, AL Telephone: 972 813-0998 wanda.hicks@optimumre.com



Beatrice Mendoza Manager - Underwriting Support Dallas, TX Telephone: 972 813-0964 beatrice.mendoza@optimumre.com



Tressa Franklin Senior Underwriting Support Administrator Texarkana, TX Telephone: 972 813-0958 tressa.franklin@optimumre.com

Submission / Contact Instructions:

- 1. Contact the underwriter directly for any questions regarding underwriting decisions.
- 2. Do not send underwriting evidence to underwriters. Instead send evidence to: oric.uw@optimumre.com.
- 3. Submit status questions and concerns with document transmission to oric uw@optimumre.com or call one of the Underwriting support staff.

OPTIMUM RE INSURANCE COMPANY

© 1345 River Bend Drive, Suite 100 Dallas, TX 75247, U.S.A.

§ +1 214 528-2020

+1 214 528-2777

To subscribe to the distribution list for our Underwriting Corner Newsletter, please email a request to infoUS@optimumre.com or call us at 214 528-2020.

We would be pleased to send it to you personally.

www.optimumre.com/linkedin

www.optimumre.com

OPTIMUM.

Insurance

Life Reinsurance

Actuarial Consulting

Asset Management

